

CHARITABLE BEQUESTS

Thank you for considering a planned gift to the Texas State Aquarium. Your gift, large or small, will make a great impact on the community and animals in the years to come and help us carry out our mission of developing wildlife and science advocates to build a resilient Texas Gulf Coast.

Please email your completed form to the address below, or you may email it to development@txstateaq.org.

CONTACT INFORMATION

Name _____
Address _____ City _____ State _____ Zip _____
Phone _____ Email _____

CHARITABLE BEQUEST INTENT

I acknowledge the following:

1. I have included a gift to the Texas State Aquarium in my will or estate plan.
2. The Texas State Aquarium will not disclose any details of my deferred or planned gift to any outside parties other than naming me as a member unless I give them explicit authorization to do so under a separate agreement.

- I/We agree that our name(s) may be publicly recognized in connection with this intention (printed and electronic media)
- I/We agree that the amount of our gift may be publicly recognized in connection with this intent (printed and electronic media)
- I/We wish to remain anonymous

I have designated these assets to the Texas State Aquarium:

- Without restriction
- Restricted for the purpose of: _____

A copy of the estate plan document:

- Is attached
- Is not attached

Approximate Gift Amount (optional): _____

This information will be kept confidential and used solely to assist in planning for the future needs of Texas State Aquarium. This is not legally binding, and you retain the right to change your gift plan(s).

- I prefer not to share the estimated amount at this time.
- This gift is in honor or memory of _____
- This gift is a contingent bequest and is contingent on (i.e., being preceded in death by spouse, etc.)

SAMPLE BEQUEST LANGUAGE

A bequest is a simple and meaningful way to leave a legacy. To include the Aquarium in your will, share the following with your attorney:

"I, [name], of [city, state ZIP], give, devise and bequeath to the Texas State Aquarium Association [written amount or percentage of the estate or description of property] for its unrestricted use and purpose."

Tax ID number is: 23-7044950.